

# Delta Electronics, Inc. 4Q 2025 Results

台達電子2025年第四季財報法人說明會

26 February 2026



- **The financial numbers hereby are based on International Financial Reporting Standards (IFRS)**

本簡報財務數字係根據國際財務報導準則編製

- **Cumulative consolidated numbers have been audited by CPA**

合併數字經會計師查核

# 4Q 2025 Financial Results

2025年第四季結算數字

# Sales Revenues & Gross Profits

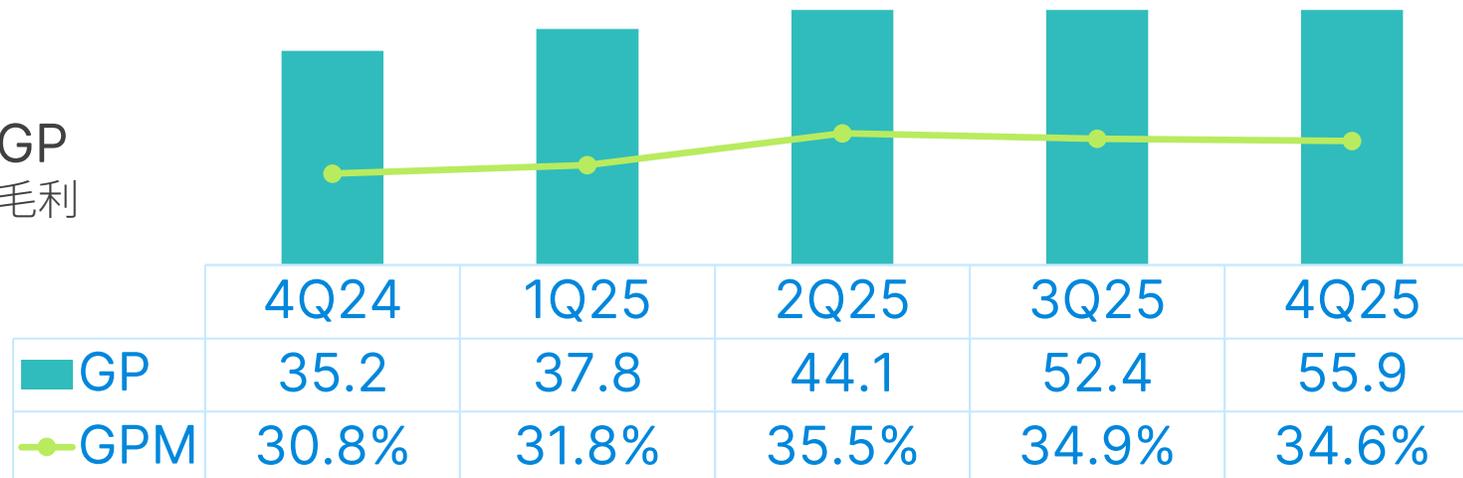
## 合併營收及毛利

NT\$ billion  
新台幣十億元

Sales  
營收



GP  
毛利



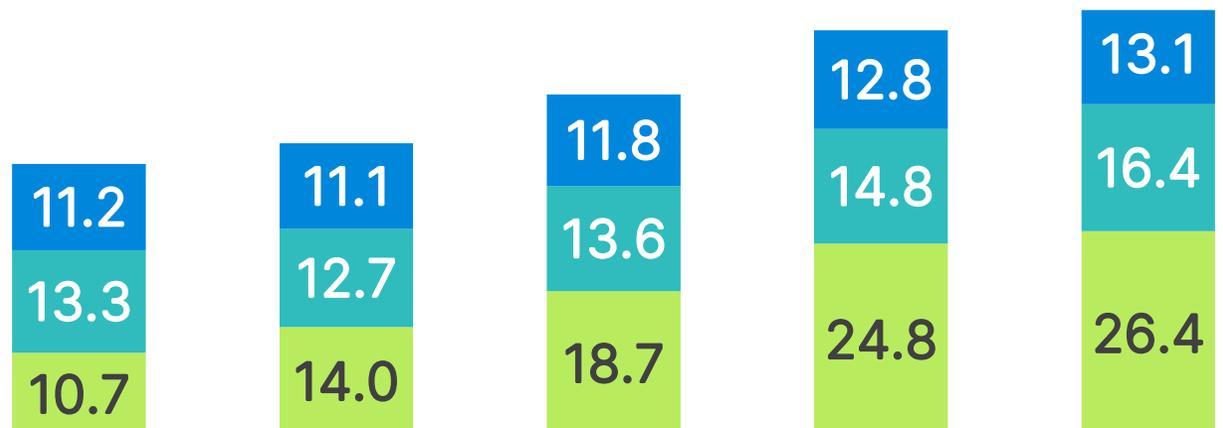
	Y/Y 年對年	Q/Q 季對季
Sales 營收	<b>+42%</b>	<b>+8%</b>
GP 毛利	<b>+59%</b>	<b>+7%</b>

# Operating Profits & Expenses

## 營業淨利及費用

NT\$ billion  
新台幣十億元

- R&D
- SG&A
- OP



(% of sales)	4Q24	1Q25	2Q25	3Q25	4Q25
R&D	9.8%	9.3%	9.5%	8.5%	8.1%
SG&A	11.6%	10.7%	10.9%	9.9%	10.2%
OPEX	21.4%	20.0%	20.4%	18.4%	18.3%
OPM	9.4%	11.8%	15.1%	16.5%	16.3%

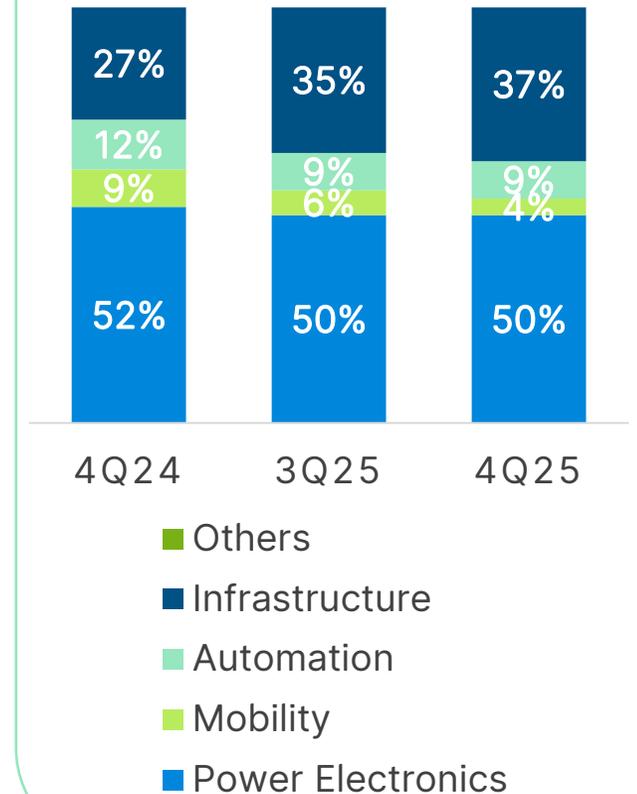
	Y/Y 年對年	Q/Q 季對季
R&D 研發費用	+17%	+2%
SG&A 銷管費用	+24%	+11%
OPEX 總營業費用	+21%	+7%
OP 營業淨利	+147%	+6%

# Performance by Segment

## 主要部門表現

NT\$ million 新台幣百萬元	Sales	Y/Y	Q/Q	Profits	Y/Y	Q/Q
Power Electronics 電源及零組件	80,506	+35%	+7%	16,277	+93%	+1%
Mobility 交通	7,220	-31%	-15%	-840	-27%	-4225%
Automation 自動化	14,369	+6%	+8%	13	-83%	n.m. (turned to profit)
Infrastructure 基礎設施	59,089	+94%	+12%	10,968	+287%	+25%

Sales%  
營收佔比

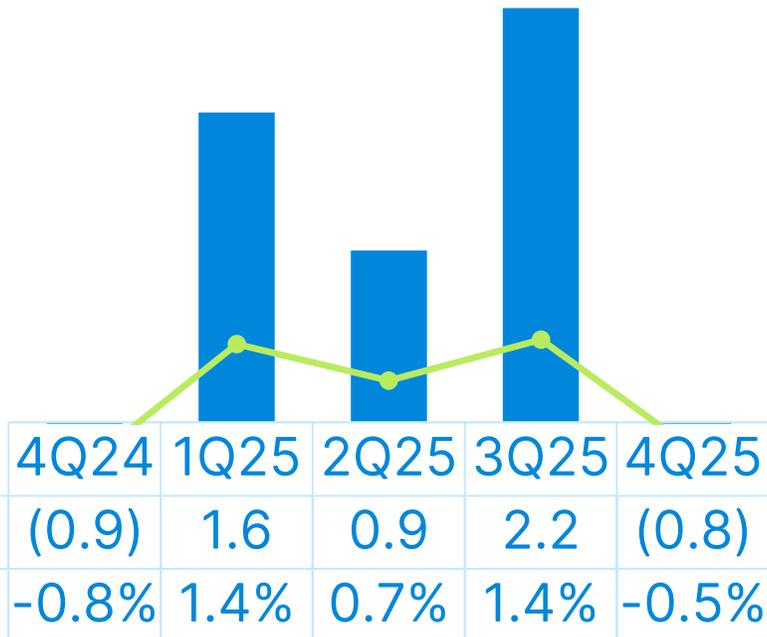


# Non-operating Profits

## 業外損益

NT\$ billion  
新台幣十億元

Non-OP  
業外損益



\*包含透過損益按公允價值衡量之有價證券已實現及未實現評價損益、股利收入、採用權益法認列之投資損益及處分損益等

\*The item includes realized and unrealized evaluations of gains or losses from financial assets at fair value through profit or loss, dividend income, share of profit(loss) of associates accounted for under the equity, and gain (loss) on disposal of associates accounted for under the equity, etc.

NT\$ million 新台幣百萬元	4Q24	3Q25	4Q25
Gains or losses from investment* 投資損益*	179	876	(171)
Interest income 利息收益	438	321	355
FX income and valuation of FX forward 滙兌損益及遠匯評價損益等	(176)	374	22
Others 其他	(1,303)	604	(976)
Total 合計	(862)	2,175	(770)

# Profits before Tax v.s EBITDA

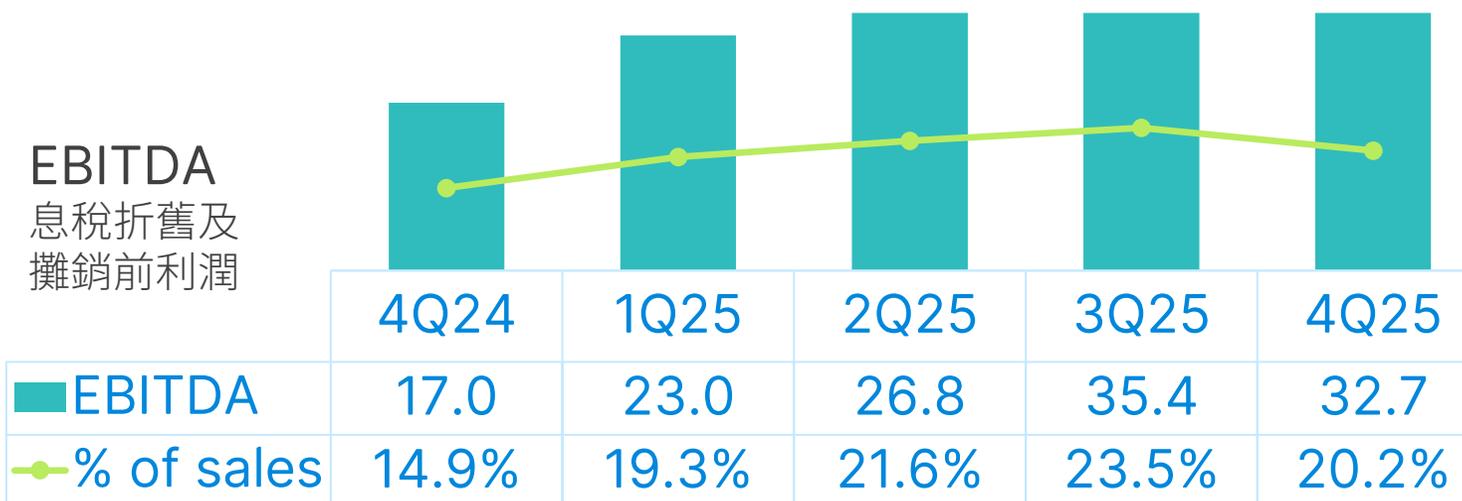
稅前淨利及息稅折舊及攤銷前利潤

NT\$ billion  
新台幣十億元

Profits  
before tax  
稅前淨利



EBITDA  
息稅折舊及  
攤銷前利潤



	Y/Y 年對年	Q/Q 季對季
Profits before tax 稅前淨利	<b>+161%</b>	<b>-5%</b>
EBITDA 息稅折舊及 攤銷前利潤	<b>+92%</b>	<b>-7%</b>

# Net Profits after Tax

稅後淨利

NT\$ billion  
新台幣十億元

Net profits  
after tax  
稅後淨利



■ 稅後淨利	7.2	10.2	13.9	18.6	17.3
● 稅後淨利率	6.3%	8.6%	11.2%	12.4%	10.7%

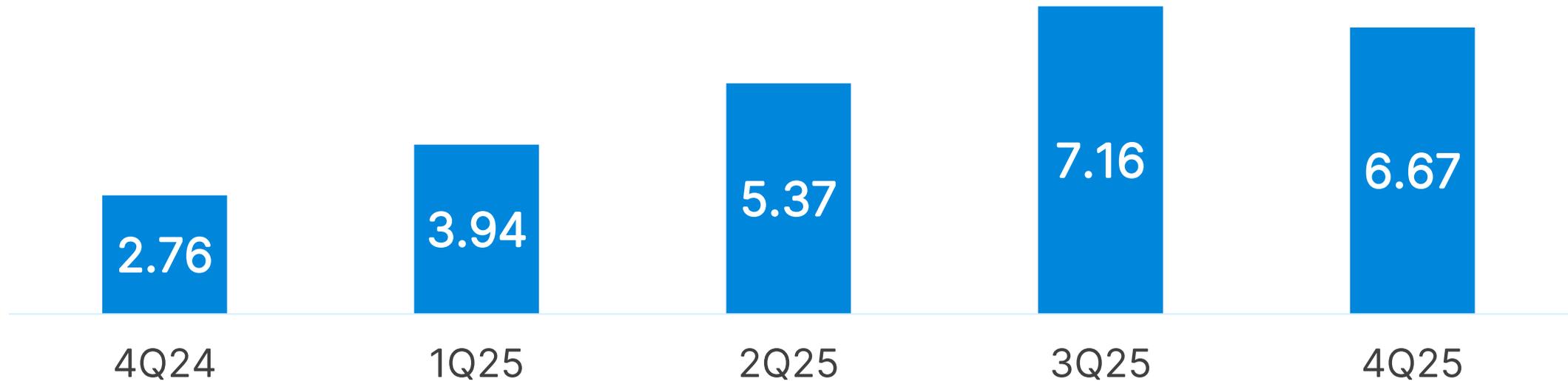
	Y/Y 年對年	Q/Q 季對季
Net profits after tax	<b>+141%</b>	<b>-7%</b>

NT\$ million  
新台幣百萬元

	4Q24	3Q25	4Q25
Profit before income tax 稅前淨利	9,840	26,983	25,649
Income tax 所得稅	(2,517)	(6,061)	(6,011)
Non-controlling interest 非控制權益	(145)	(2,316)	(2,314)
Net profit after tax 稅後淨利	7,178	18,606	17,324

## EPS 每股淨利

Unit: NT\$  
新台幣元



\*EPS based on shares outstanding of 2,598 million.

每股盈餘之設算基於在外流通股數25.98億股。

# 2025 Full-year Financial Results

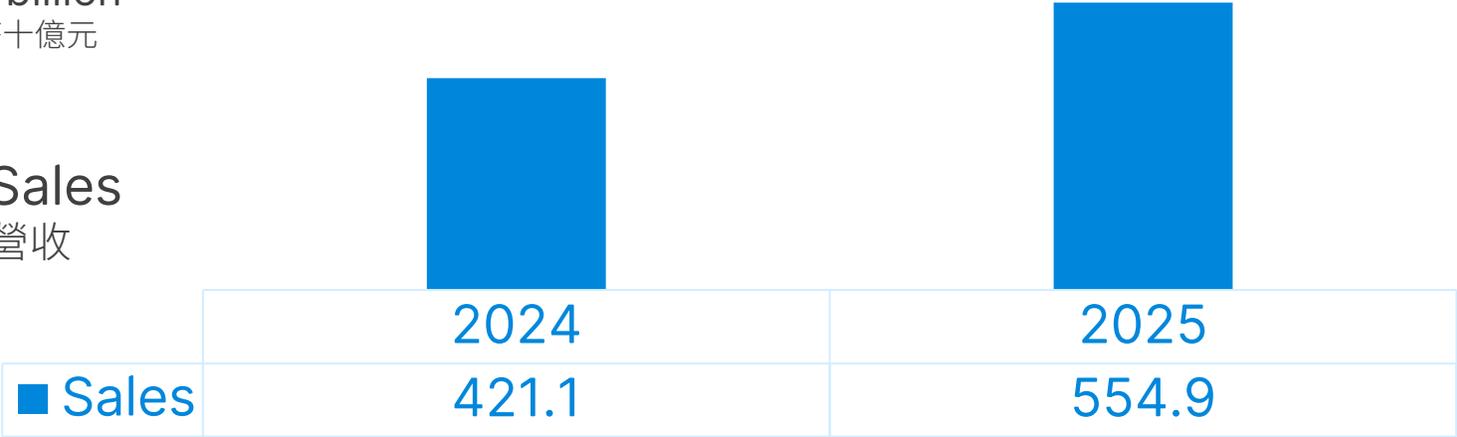
2025年全年結算數字

# Sales Revenues & Gross Profits

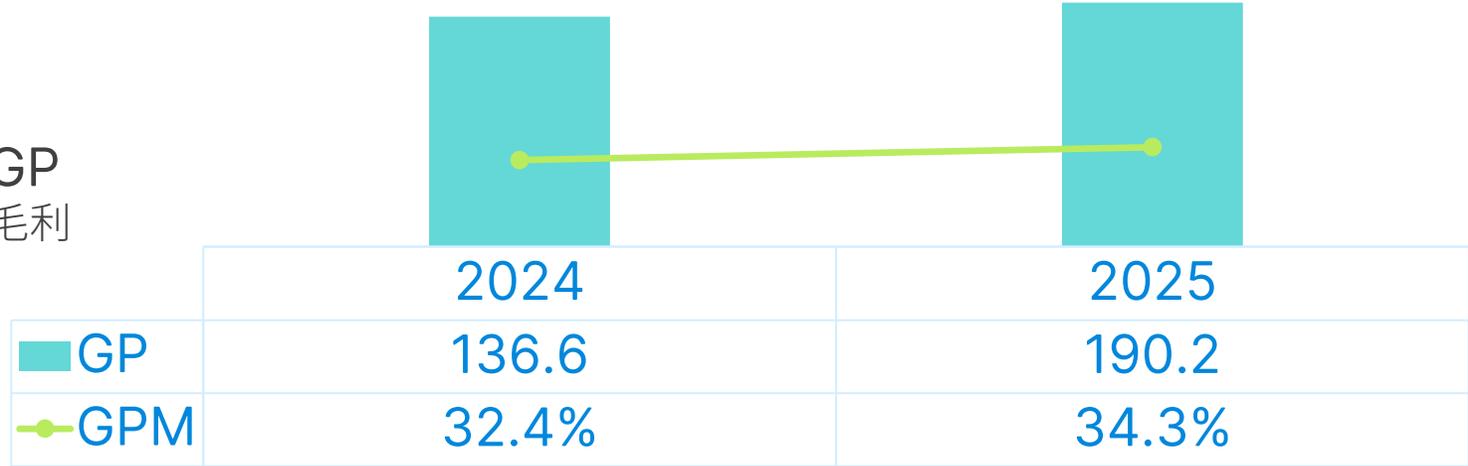
## 合併營收及毛利

NT\$ billion  
新台幣十億元

Sales  
營收



GP  
毛利



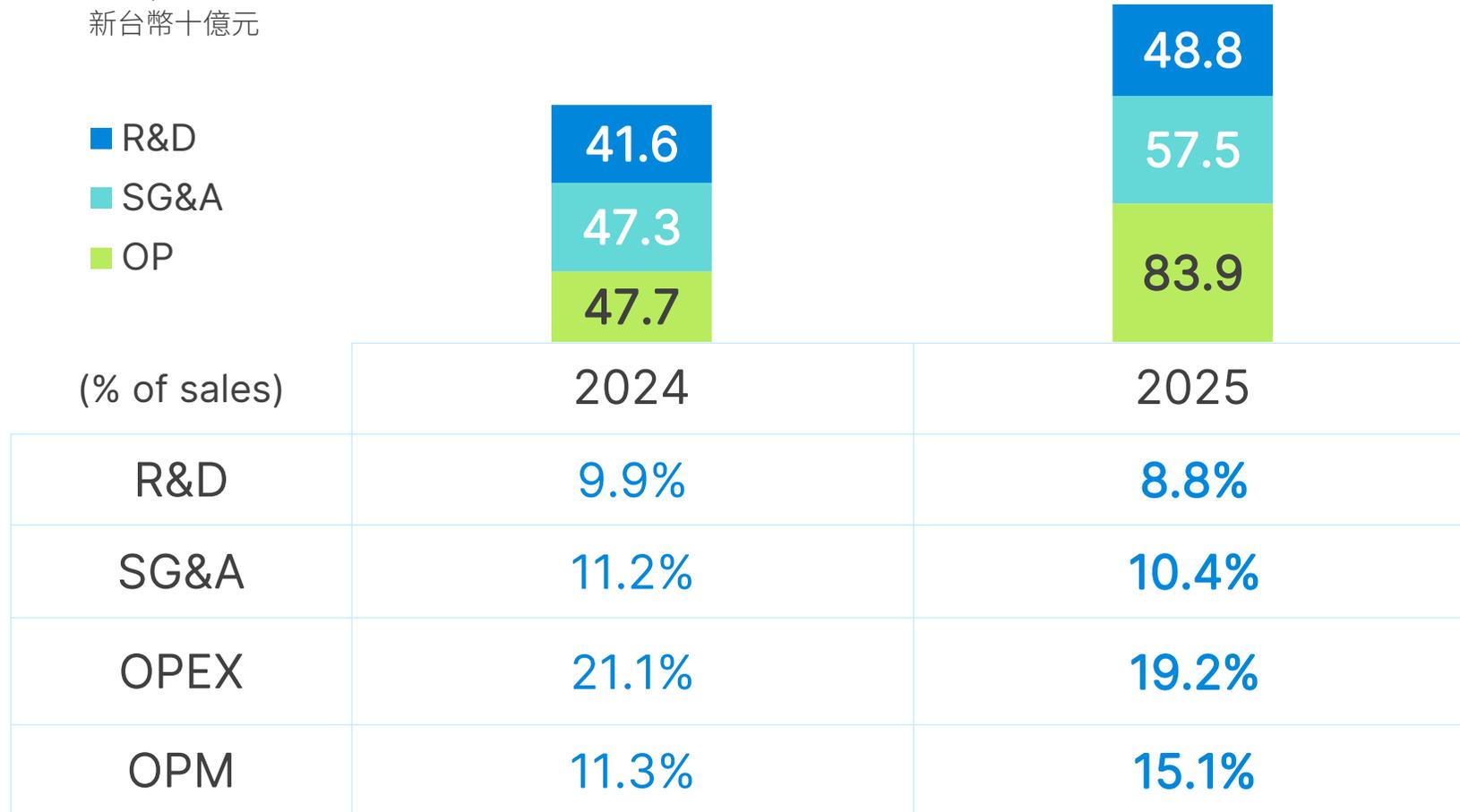
Y/Y 年對年	
Sales 營收	+32%
GP 毛利	+39%

# Operating Profits & Expenses

## 營業淨利及費用

NT\$ billion  
新台幣十億元

- R&D
- SG&A
- OP

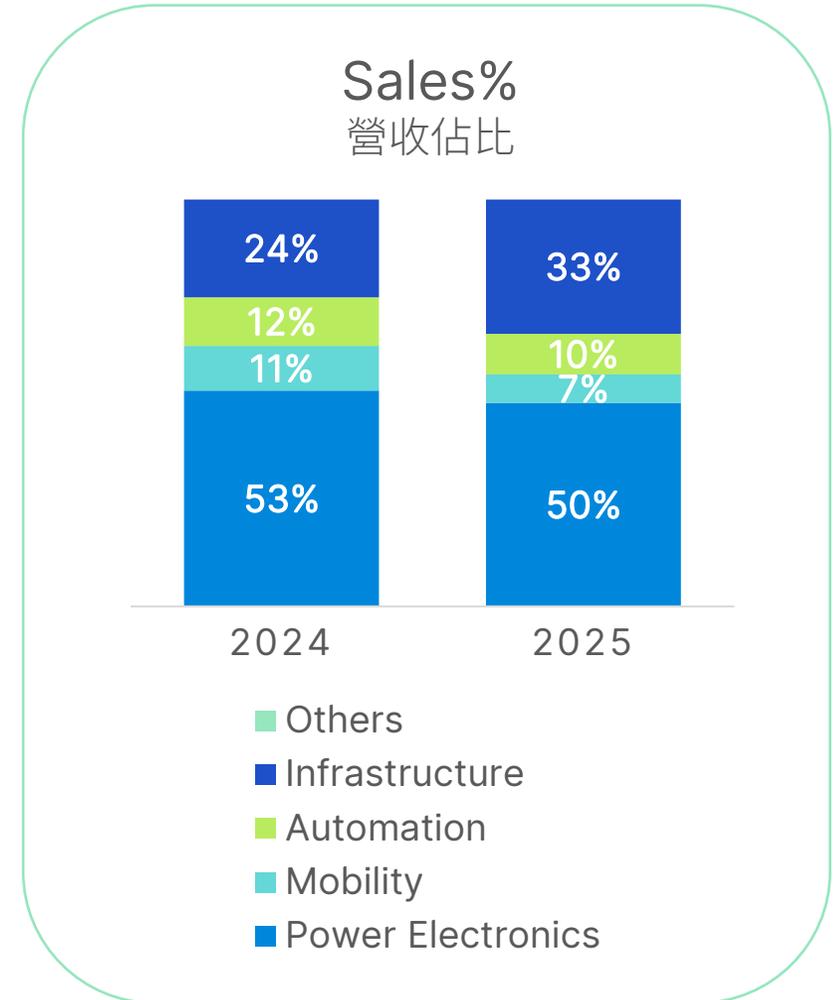


	Y/Y 年對年
R&D 研發費用	+17%
SG&A 銷管費用	+21%
OPEX 總營業費用	+19%
OP 營業淨利	+76%

# Performance by Segment

## 主要部門表現

NT\$ million 新台幣百萬元	Sales	Y/Y	Profits	Y/Y
Power Electronics 電源及零組件	280,032	+25%	56,181	+37%
Mobility 交通	37,011	-16%	(1,194)	n.m. (turned to loss)
Automation 自動化	54,943	+5%	556	-39%
Infrastructure 基礎設施	181,996	+82%	28,389	413%



# Non-operating Profits

## 業外損益

NT\$ billion  
新台幣十億元

Non-OP  
業外損益



\*包含透過損益按公允價值衡量之有價證券已實現及未實現評價損益、股利收入、採用權益法認列之投資損益及處分損益等

\*The item includes realized and unrealized evaluations of gains or losses from financial assets at fair value through profit or loss, dividend income, share of profit(loss) of associates accounted for under the equity, and gain (loss) on disposal of associates accounted for under the equity, etc.

NT\$ million  
新台幣百萬元

	2024	2025
Gains or losses from investment* 投資損益*	367	135
Interest income 利息收益	1,859	1,501
FX income and valuation of FX forward 滙兌損益及遠匯評價損益等	291	728
Others 其他	1,147	1,570
<b>Total</b> 合計	<b>3,664</b>	<b>3,934</b>

# Profits before Tax v.s EBITDA

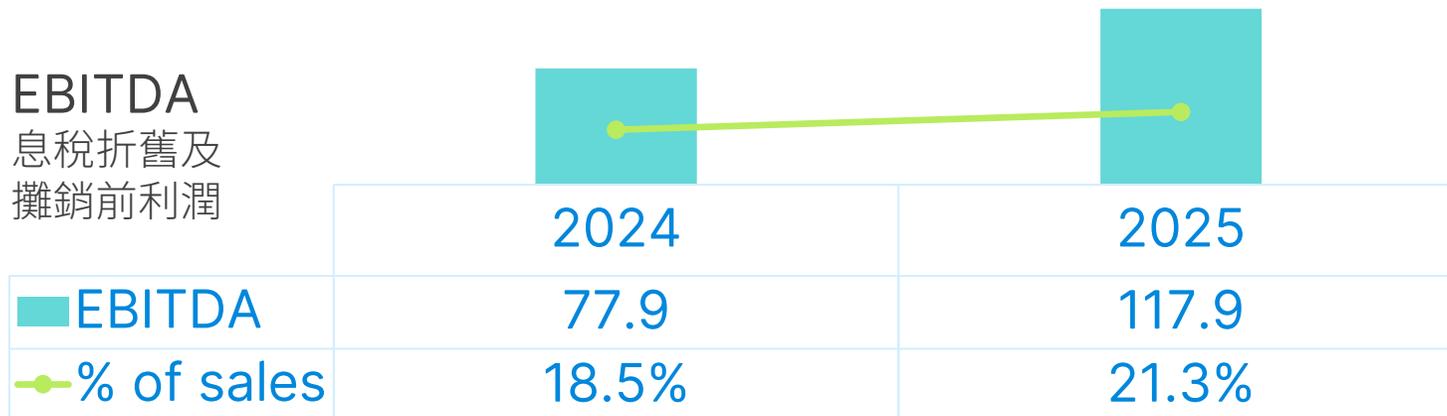
稅前淨利及息稅折舊及攤銷前利潤

NT\$ billion  
新台幣十億元

Profits  
before tax  
稅前淨利



EBITDA  
息稅折舊及  
攤銷前利潤



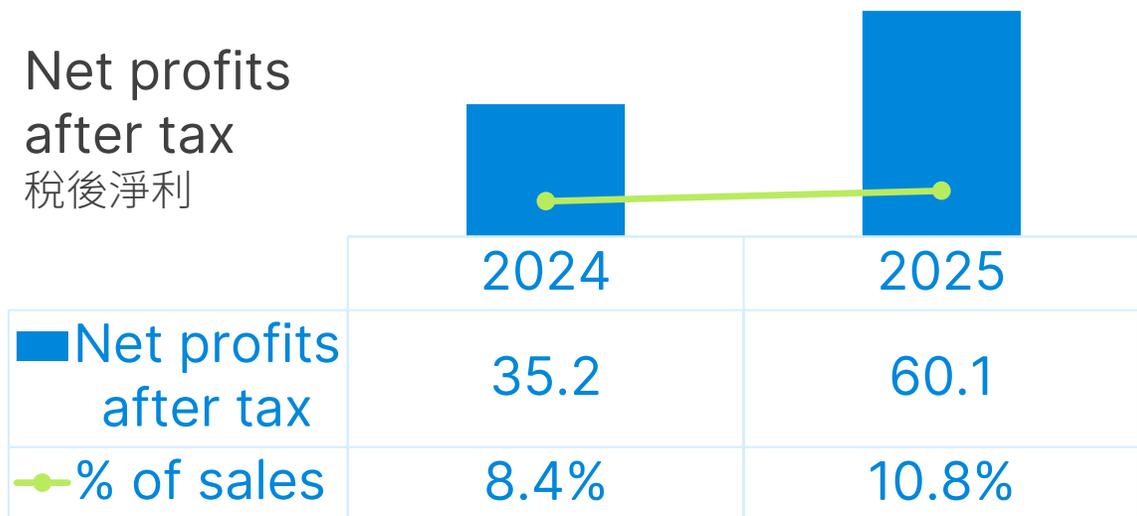
	Y/Y 年對年
Profits before tax 稅前淨利	<b>+71%</b>
EBITDA 息稅折舊及 攤銷前利潤	<b>+51%</b>

# Net Profits after Tax

稅後淨利

NT\$ billion  
新台幣十億元

Net profits  
after tax  
稅後淨利



Y/Y  
年對年

Net profits  
after tax

**+71%**

NT\$ million  
新台幣百萬元

2024

2025

Profit before income tax  
稅前淨利

**51,316**

**87,866**

Income tax  
所得稅

**(10,924)**

**(19,930)**

Non-controlling interest  
非控制權益

**(5,163)**

**(7,828)**

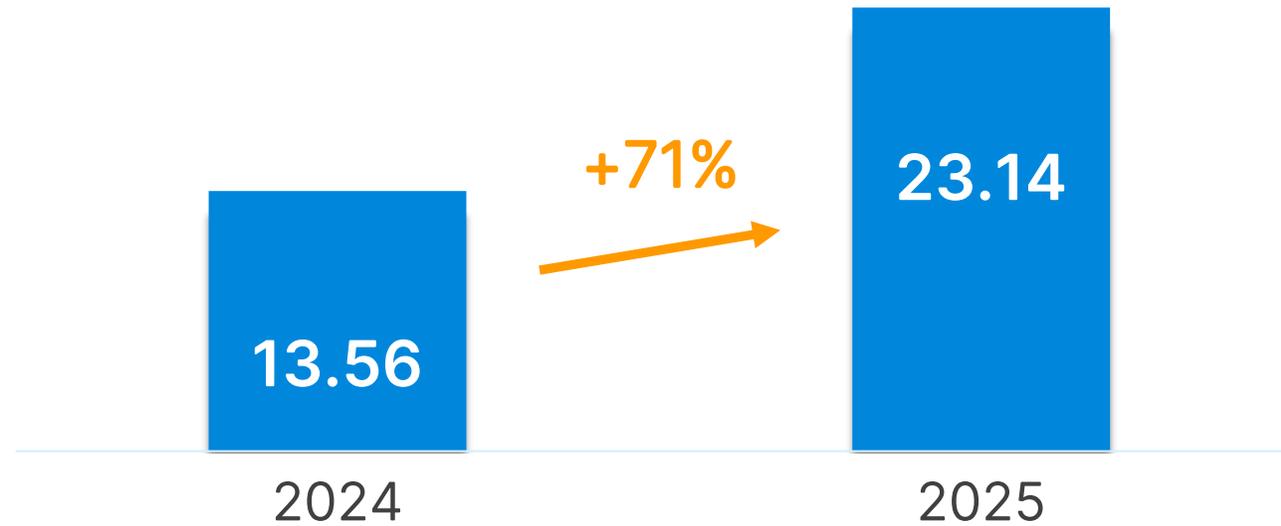
Net profit after tax  
稅後淨利

**35,229**

**60,108**

## EPS 每股淨利

Unit: NT\$  
新台幣元



\*EPS based on shares outstanding of 2,598 million.

每股盈餘之設算基於在外流通股數25.98億股。

# Proposed Cash Dividend

董事會建議現金股利

**Cash dividend per share: NT\$ 11.6**

現金股利每股新台幣 11.6 元

# Business Categories



## Power Electronics

- Components
- Power and System
- Fans & Thermal Management

## Mobility

- EV Powertrain Systems

## Automation

- Industrial Automation
- Building Automation

## Infrastructure

- Information & Communication Technology Infrastructure
- Energy Infrastructure

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